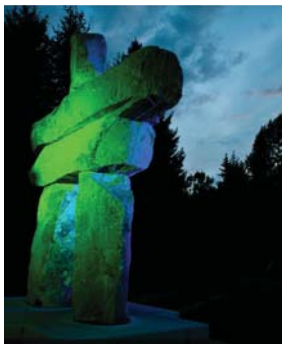




Insolvency Institute of Canada
L'Institut d'insolvabilité du Canada

Annual Conference & General Meeting

Whistler, British Columbia | September 20-23, 2012



THE *Fairmont* CHATEAU WHISTLER



FAIRMONT CHATEAU WHISTLER HOTEL
4599 Chateau Boulevard
Whistler, British Columbia V0N 1B4
Tel: (604) 938-8000
Fax: (604) 938-2055
Email : chateauwhistlerresort@fairmont.com
Web: www.fairmont.com/whistler

Built in 1989, incorporating authentic antique pieces that recall the country in its youth, the Fairmont Chateau Whistler infuses the rustic style and charm of traditional Canadian chateaux into a modern structure. Today, following an impressive expansion in 1997, the resort offers the utmost in year-round comfort and elegance.

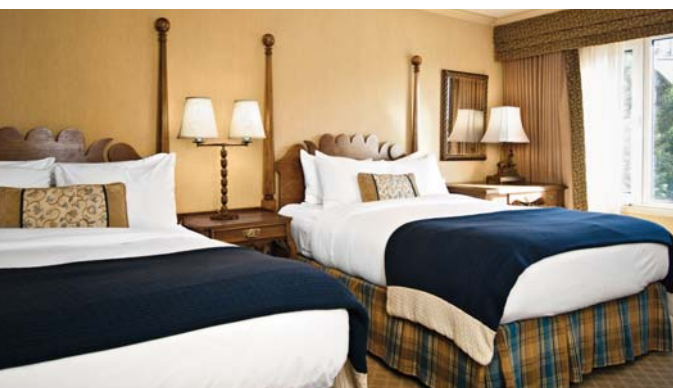
Nestled at the base of Blackcomb Mountain, the Fairmont Chateau Whistler resort hotel defines mountain luxury. The classic elegance of this landmark Whistler hotel offers a modern alpine setting for unsurpassed guest service, exceptional dining, full resort amenities, a Vida Spa and Fairmont Gold - Fairmont's exclusive lifestyle hotel experience.

Tastefully designed Whistler accommodations were created to blend with the natural alpine setting and offer spectacular mountain or village views. Well-appointed guest rooms offer all the amenities needed for a relaxing resort getaway.

Check-in: 4:00 pm, Checkout: 11:00 am

Your accommodation at the Fairmont Chateau Whistler will be booked by the Institute staff, for arrival on Thursday, September 20 and departure on Sunday, September 23. Please note that the three (3) nights of accommodation are included in the conference registration fee. Guestrooms will be assigned according to the date on which the conference registration is paid.

Planning to extend your stay? A limited number of guestrooms have been protected outside of the regular conference dates and the Fairmont Chateau Whistler is extending IIC group rates for 3 days prior and 3 days following. Group rates are \$189 - \$219 (single/double occupancy) per night plus tax. Please indicate your requirements for additional accommodation on the Conference Registration Form and the reservations will be made, on your behalf, by the Institute staff. Please note that the room charges for any additional nights will be at the expense of each individual.



CONFERENCE PROGRAM

Thursday September 20

3:00 pm – 5:00 pm	IIC Board of Directors
4:00 pm – 5:30 pm	Judicial Forum (for invited judicial guests only)
6:30 pm	Conference Begins with Welcome Reception & Dinner at Squamish Lil'wat Cultural Centre

Friday September 21

7:30 am – 8:30 am	Breakfast
8:30 am – 9:10 am	Welcome & Opening Remarks <i>Including remarks from Mr. Bill James, Superintendent of Bankruptcy</i>
9:10 am – 10:15 am	Keynote Speaker: Mr. Richard Worzel
10:15 am – 10:45 am	Refreshment Break
10:45 am – 11:45 am	Plenary Panel Financing Restructured Companies on Emergence: Lender Objectives <i>Van C. Durrer, Skadden, Arps, Slate, Meagher & Flom LLP, Los Angeles, CA</i> <i>William Kennedy, National Bank of Canada, Montreal, QC</i> <i>Mike Pisani, Workout Leader, GE Capital Canada, Toronto, ON</i>
12:00 pm – 1:30 pm	Lunch
1:30 pm – 2:30 pm	Concurrent Sessions A (select one) A1: Sales in the Insolvency Process <i>Mark Caiger, BMO Capital Markets, Toronto, ON</i> <i>Martin Rosenthal, Ernst & Young Inc, Montreal, QC</i> <i>Joe Pasquariello, Goodmans LLP, Toronto, ON</i> A2: Eligible Financial Contracts <i>Kelly Bourassa, Blake Cassels & Graydon LLP, Calgary, AB</i> <i>Jean-Daniel Breton, Ernst & Young Inc, Montreal, QC</i> <i>Rupert Chartrand, Toronto, ON</i>
2:30 pm – 2:45 pm	Refreshment Break
2:45 pm – 3:45 pm	Plenary Panel Fraudulent Preferences <i>Scott Bomhof, Torys LLP, Toronto, ON</i> <i>Nicholas Brearton, KPMG Inc, Toronto, ON</i> <i>John Grieve, Fasken Martineau DuMoulin LLP, Vancouver, BC</i>
3:45 pm – 5:30 pm	Free Time
5:30 pm	Reception

7:00 pm

Dine Around Whistler

An opportunity to experience the best restaurants in Whistler. Conference attendees will be pre-assigned to a restaurant for an evening dinner with other members and guests.

Saturday September 22

7:00 am – 7:45 am	Breakfast
7:45 am – 8:25 am	Annual General Meeting
8:30 am – 10:00 am	Concurrent Sessions B (select one) B1: Court Charges Including Critical Suppliers <i>Jeffrey Lee, MacPherson, Leslie & Tyerman LLP, Saskatoon, SK</i> <i>Jane Milton, Bull, Housser & Tupper LLP, Vancouver, BC</i> <i>Michael Vermette, PricewaterhouseCoopers LLP, Vancouver, BC</i> B2: Financing Insolvency Administrations <i>Mary Buttery, Davis LLP, Vancouver, BC</i> <i>Todd Martin, Alvarez & Marsal Canada ULC, Vancouver, BC</i> <i>Ray Rutman, Fraser Milner Casgrain LLP, Edmonton, AB</i>
10:00 am – 10:30 am	Refreshment Break
10:30 am – 11:30 am	Plenary Panel Environmental Issues After Abitibi <i>Stephanie Ben-Ishai, Osgoode Hall Law School, York University, Toronto, ON</i> <i>Richard Butler, BC Attorney General's Office, Constitutional Law Division, Victoria, BC</i> <i>Sean Dunphy, Toronto, ON</i>
11:30 am – 11:55 am	Closing Remarks
Afternoon	Golf at Nicklaus North (<i>pre-registration required</i>) or Recreational Activities of your own choosing <i>Various options are available.</i> <i>Refer to information on page 6</i>
6:30 pm	Reception , Fairmont Chateau Whistler Hotel
7:15 pm	Dinner, Awards & Entertainment , Fairmont Chateau Whistler Hotel

Sunday September 23

8:00 am – 10:30 am	Breakfast
--------------------	-----------

*** Speakers listed were confirmed as at time of printing. Program and schedule subject to change.*

GENERAL INFORMATION

TRANSPORTATION

Air Canada and WestJet have been appointed as the official airlines for this event. Should you require assistance with your individual travel arrangements, please feel free to contact Jo-Anne Salsbury at Carlson Wagonlit Travel, (416) 507-4239, toll-free at 1-866-664-6565 or by e-mail at joanne@clarkewaytravel.com

Air Canada Convention Code:

To book a flight using the IIC promotion code, access www.aircanada.com and enter the promotion code in the search panel. **IIC Promotion Code: Q4JCMZW1**

WestJet Convention Line:

To book a flight using the IIC promotion code, contact the WestJet Groups Department at 1-888-493-7853. Convention codes are not available for use on WestJet.com at this time. **IIC Promotion Code: CC7447**

KEYNOTE SPEAKER

Richard Worzel

Canada's Leading Futurist

Leading forecaster and futurist Richard Worzel challenges organizations to examine the future and plan for the dizzying changes to come. He provides an understanding of the changes to be faced in the years ahead, and the tools to leverage those changes to revolutionize and dominate an industry. A Chartered Financial Analyst, he is also a best-selling author and frequent media commentator on business and economic trends.



TRAVEL TO WHISTLER – PLANE, TRAIN OR AUTOMOBILE!

PLANE - Taking the "Sky Way" to Whistler

Maximize your time and enjoy a bird's eye view of this spectacular coastline during the 35 - 40 minute flight. Everyone gets a window seat! the floatplane follows a path over Vancouver and heads north to Whistler. Below are clear, island dotted waters stretching away to distant snow capped peaks, surrounded by the Coast Mountain Range rising with jagged peaks, alpine glaciers and expansive ice fields.

For more information, visit Whistler Air at www.whistlerair.ca or call 1-888-806-2299 or (604) 932-6615.

TRAIN - Whistler "Sea to Sky Climb" aboard the Rocky Mountaineer

A three-hour, premier train journey from North Vancouver to Whistler showcases the unique blend of contrasts in the Sea to Sky region - cities and old-growth forests, bustling action and natural serenity, deep valleys and snow-capped peaks, seascapes and mountain views, all delivered with world-class Western Canadian hospitality.

Climb aboard, relax and enjoy this unique journey! The trip to Whistler leaves from Vancouver at 8:00 am, arriving at Whistler for approximately 11:30 am. The return journey leaves at approximately 3:00 pm and arrives in Vancouver for 6:30 pm.

Please review information at

www.rockymountaineer.com/travel_industry/group_travel/IIC2012

You can also call 1-800-665-7245 for information and reservations. Quote: **IIC2012**

AUTOMOBILE

AVIS "One-Way Round Trip Package"

This convenient "One-Way Round Trip" package provides the option to rent a vehicle only for the trips to/from Whistler. Drop off the car when you arrive in Whistler and pick it up again for the return trip. The package is based on two separate one-way rentals and means no parking fees while in Whistler.

The 2012 round trip rates for this package range from **\$209 - \$360**, depending on the choice of vehicle, plus fuel, optional coverage, extras and taxes.

Rates are available for pick up at Vancouver International Airport (YVR), Downtown Vancouver and Whistler. Note that 7 days' advance booking on all One Way Round Trip Package rentals is required. All rates include unlimited kilometers. (Note that there is an additional surcharge CRF (Concession Recovery Fee) of 17.24% on vehicles rented at the Vancouver International Airport.

To book your One-Way Round Trip Package, contact Jude, Sheri, or Hamish at:

Avis Rent-A-Car Whistler

4315 Northlands Blvd (Cascade Lodge)

Whistler, B.C. V0N1B0

Phone: (604) 932-1236 Fax: (604) 932-3026

**The Fairmont Chateau Whistler runs a free shuttle, every 10 minutes, between the hotel and the Avis Rent a Car Whistler office. We recommend that you check in first and then return the vehicle. It is also a leisurely 15 min walk back through the village.*

***It is also recommend that you fuel up 4 Km's before the village at the Creekside area as The Husky Station is the only gas station in Whistler. You can't miss it! It's on Highway 99.*

DRIVING DIRECTIONS

The spectacular Sea-to Sky-Highway (Highway 99) linking Vancouver to Whistler has been rated one of the most scenic routes by National Geographic Traveler magazine. This newly re-engineered highway now boasts safety and environmental features that have streamlined the stunning journey.

From Vancouver International Airport :
(Approximately 2 hours)

- Follow the signs to Grant McConachie Way, Vancouver and city center.
- Proceed over the Arthur Laing Bridge.

- Keep right and follow the signs to Granville Street and city center.
- Go along Granville Street (approximately 8 km), then over the Granville Bridge.
- Take the Seymour exit off Granville Bridge.
- Follow Seymour Street 7 blocks to Georgia and turn left (west).
- Head west along Georgia Street, approximately 12 blocks to Stanley Park.
- Go through Stanley Park and onto the Lion's Gate Bridge.
- As you leave the bridge, follow the signs for West Vancouver.
- You will find yourself on Marine Drive.
- At the 1st traffic light turn right onto Taylor Way.
- At the 2nd traffic light, take the left lane and follow the signs to Horseshoe Bay.
- At Horseshoe Bay, watch for the exit sign onto Highway 99 North to Squamish and Whistler.
- Continue north along Highway 99 to Whistler Village.
- Once you reach the Whistler Valley, proceed through 6 traffic lights and turn right at the 7th traffic light onto Lorimer Road.
- Follow Lorimer Road through the traffic light to the Upper Village, until you reach the 4-way stop sign at Blackcomb Way.
- Turn right onto Blackcomb Way.
- Almost immediately, you will see The Fairmont Chateau Whistler sign at the foot of Chateau Boulevard (left-hand side).





SQUAMISH LIL'WAT CULTURAL CENTRE

Welcome Reception & Dinner

Thursday, September 20, 6:30 pm – 10:00 pm

With evergreen forest in the background and spectacular mountain vistas in the foreground, the Squamish Lil'wat Cultural Centre is an architectural masterpiece that evokes the traditional dwellings of the Squamish and Lil'wat peoples. The first ever centre dedicated to the history and culture of local First Nations, the Squamish Lil'wat Cultural Centre is where mountains, rivers and people meet. Built to preserve their culture and share it with others, the building is designed to evoke the longhouses of the Squamish people and the Istken (traditional earthen pit house) of the Lil'wat people with a modern architectural interpretation.

RECREATIONAL ACTIVITIES

A number of optional recreational activities have been identified to provide you with an opportunity to enjoy all that Whistler has to offer.

Options include:

- Ziplining
- Tree-Trek Canopy Walks
- Monkido Aerial Tree Course
- Whitewater Rafting
- Canoe/Kayak Tours on the River of Golden Dreams
- Peak2Peak Sightseeing and Mountaintop BBQ
- ATV Tours
- Flightseeing Glacier Tour
- Off-Road Adventures
- Scandinave Spa
- Ancient Cedars Hummer & Hiking Tour

Please visit our dedicated Tourism Whistler web site at www.whistler.com/delegates/IIC to review options and register for these recreational activities.

Registration for these activities is not included in the conference registration fee. Fees for these activities are the responsibility of each individual.

GOLF

Nicklaus North Golf Course:

Saturday September 22, 12:30 pm – 5:30 pm

This is the setting that inspired the great Jack Nicklaus to create a course as unique as himself. This par 71, 18-hole course winds along a gentle valley floor offering you a spectacular setting as your golfing skills are tested to the fullest. Winner of numerous awards since its opening in 1996, Nicklaus North has played host to events such as the Skins Game and the Shell's Wonderful World of Golf, welcoming some of golf's biggest names such as Jack Nicklaus, Nick Faldo, Ernie Els, Greg Norman, Fred Couples, John Daly, Vijay Singh and Stephen Ames to name a few.

Just minutes from the resort village of Whistler, British Columbia, Nicklaus North stands out as one of the great courses in North America. It's no wonder this is only one of a few rare golf courses in the world bearing Jack Nicklaus' name.

Pre-registration is required. The Golf event is an additional cost of \$185 per person and includes 18 holes, green fees, power cart, boxed lunch and return transportation between the hotel and course. Golf reservations will be made on a first-come, first-served basis, according to the date on which your registration is paid. A limited number of sets of clubs will be available for rent from the golf course.



CONFERENCE REGISTRATION

The Conference rate for IIC members is \$2,250 and \$550 for your spouse/guest and includes:

- **Three (3) night's accommodation:**
Arrival Thursday, Departure Sunday
- **Breakfast for three (3) mornings:**
Friday, Saturday, Sunday
- **Lunch:** Friday
- **Reception and Dinner (3) evenings:**
Thursday, Friday, Saturday
- Service charges

HOW TO REGISTER:

Register online at [IIC Conference 2012 Registration](#)

Or

Return the completed registration form, along with payment information to the IIC office on or before **Friday August 17, 2012**. Beyond this date, it may not be possible to guarantee room availability at the Fairmont Chateau Whistler.

CONFERENCE 2012 COMMITTEE

Kevin Brennan	Ernst & Young Inc. Vancouver, BC
Colin Brousson	Gowlings LLP, Vancouver, BC
Peter Gibson	Alvarez & Marsal Canada ULC, Vancouver, BC
Bill Kaplan, Co-Chair	Blake Cassels & Graydon LLP, Vancouver, BC
Jane Milton	Bull, Housser & Tupper, Vancouver, BC
John Sandrelli, Co-Chair	Fraser Milner Casgrain LLP, Vancouver, BC

OTHER INFORMATION

- The Conference is for members, spouses/guests and invited guests only. Non-member substitutions are not permitted.
- The dress code for the Thursday evening Welcome Reception & Dinner at the Squamish Lil'Wat Cultural Centre is business casual. The dress code for the Friday evening Reception and Dine-Around is business casual. The dress code for the Saturday evening Reception and Awards Dinner is sports jacket & no tie, smart casual.
- The dress code for the conference sessions will be business casual.
- We are subject to cancellation policies with the hotel and at other event locations. **NO REFUNDS WILL BE PROVIDED FOR CANCELLATION LESS THAN 15 DAYS PRIOR TO ARRIVAL.** (Wednesday, September 5, 2012)

Comments or questions concerning the Conference should be directed to the staff at the Insolvency Institute as follows:

Phone:	(416) 646-1600
Jan Fralick	jfralick@associationsfirst.com
Terry Cunningham	tcunningham@associationsfirst.com
Heather Bruder	hbruder@associationsfirst.com
Wayne Glover	wglover@associationsfirst.com
Fax:	(416) 646-9460



MEMBER & GUEST REGISTRATION

Please register on or before Friday, August 17, 2012.

Name: _____ Accompanied by: _____
Mr / Mrs / Ms

Company: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Tel: () Fax: () E-mail: _____

Accommodation Requirements

The conference fee includes three nights accommodation. The Institute staff will reserve your accommodation based on an arrival date of Thursday, September 20 and departure date of Sunday, September 23, unless otherwise indicated.

King* Two Queen Beds*

Non-Smoking Smoking

Number of Occupants: _____

Please reserve accommodation for _____ additional night(s)**, as follows:

**subject to availability at time of booking **Payment for additional nights will be the responsibility of the individual.*

Rooms will be assigned on a first-come, first served basis, according to the date on which the conference registration is paid.

Special Requirements: _____

Food Allergies _____

Vegetarian _____

Other: _____

Golf: Saturday September 22, 12:30 pm – 5:30 pm

Golf at \$185.00 per person

Number of players _____

Golf club Rentals

Right Left-handed (Payable at course)

Will you require transportation to/from the Golf Course?

Yes No

REGISTRATION FEES

____ Full Registration @ \$ 2,250/pp = \$ _____

____ Guest @ \$ 550/pp = \$ _____

____ Golf @ \$ 185/pp = \$ _____

Sub-Total: \$ _____

HST (12 %) \$ _____

(GST/HST Registration: R129588018)

Total: \$ _____

Payment Options:

1. Register online at [IIC Conference 2012 Registration](#)

2. Payment by Credit Card (Visa or MasterCard)

Card #: _____

Expiry Date: _____

Cardholder Name: _____

Signature: _____

FAX to 416-646-9460

3. Payment by Cheque:

Enclosed Cheque will follow.

Insolvency Institute of Canada

39 River Street, Toronto ON M5A 3P1

Tel: (416) 646-1600 Fax: (416) 646-9460

Email: iicinfo@associationsfirst.com