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ARIL CONFERENCE AGENDA

8:00 a.m Registration and Light Continental Breakfast: ROOM 178, UBC Faculty of Law

9:00 am Morning Plenary Sessions in ROOMS 101-102 #####CALL TO ORDER

Chair: **Janis Sarra**, Assistant Dean, UBC Faculty of Law.

Welcome : **Dean Mary Anne Bobinski**, UBC Faculty of Law.

Introduction by **The Honourable Chief Justice Lance Finch**, British Columbia Court of Appeal

Conference Overview **The Honourable Mr. Justice Frank Iacobucci**, Supreme Court of Canada.

9:30 am Session # 1

Theme: Hot Topics in Restructuring

Chair: **The Honourable Madam Justice Georgina Jackson**, Saskatchewan Court of Appeal.

Panel: **Ronald B. Davis**, Associate Prof. UBC Faculty of Law, Vancouver:

Pension Deficits and Corporate Insolvency.

Larry Prentice, Senior Vice-President, Ernst & Young Inc., Vancouver:

The Position of Equity in a Restructuring.

Brian Empey, Partner, Goodmans LLP, Toronto:

Preserving Sovereignty of Canadian Courts in Cross-Border Insolvencies.

Susan Grundy, Partner, Blake, Cassels & Graydon LLP, Toronto:

Commentary.

10:20 am Session # 2

Theme: Current Issues in Commercial Insolvency

Chair: **The Honourable Madam Justice Mary Newbury**, British Columbia Court of Appeal.

Panel: **Andrew Kent**, Partner, McMillan Binch LLP, Toronto:

The Auditor as Monitor in CCAA Proceedings, What is the Debate?

Edward Sellers, Partner, Osler, Hoskin & Harcourt LLP: AT&T Canada:

A New Brand of Telecom Restructuring.

Michael Fitch, Partner, Fasken, Martineau, DuMoulin, Vancouver:

Commentary.

11:15 a.m. HEALTH BREAK

11:30 a.m. Session # 3

Theme: Insolvency Law Reform Update

Chair: **The Honourable Mr. Chief Justice Donald Brenner**, Supreme Court of British Columbia. (TBC)

Panel: **David Stewart**, Office of the Superintendent of Bankruptcy, Ottawa:

Personal Insolvency Law Reform.

Larry Prentice, Senior Vice-President, Ernst & Young Inc., Vancouver

Commercial Insolvency Law Reform

12:00 p.m.

Session # 4

Theme: **Winding-Up and Restructuring Act, The need for Legislative Reform**

Chair: **Mr. Justice Pierre Dalphond**, Québec Court of Appeal.

Panel: **David Baird, Q.C.**, Partner, Torys LLP, Toronto .

Gordon Dunning, President and CEO, Comcorp.

12:30 p.m.

Breaking News in CCAA Cases ##### Session # 5

Co- Chairs:

Greg Watson, Senior Vice-President, PricewaterhouseCoopers Inc. and **Geoffrey Morawetz**, Goodmans LLP.

1:00 p.m.

LUNCH (Buffet lunch provided)

AFTERNOON SESSIONS

2:00 p.m. - 3:10 p.m.

PICK FROM 2 OPTIONS (two sessions run concurrently)##### Session # 6

OPTION A

Theme: **Director and Officer Liability and Governance Issues**

Chair: **The Honourable Madam Justice Barbara Romaine**, Alberta Court of Queen's Bench.

Panel: **Jacob Ziegel**, Prof., University of Toronto Faculty of Law.

Gerry Kandestin, Partner, Kugler, Kandestin, Montreal.

John McLean, Partner, Davis & Company, Vancouver.

Patrick McCarthy, Partner, Borden Ladner Gervais, Calgary.

OPTION B

Theme: **Insolvency and Bankruptcy Issues**

Chair: **Mr. Justice Jon Sigurdson**, Supreme Court of British Columbia.

Panel: **Thomas Telfer**, Associate Prof., University of Western Ontario Faculty of Law:

Unperfected Security Interests, Exempt Property and Bankruptcy: Reconciling the Claims.

David Wood, Vice-President, KPMG Inc., Vancouver:

The Role of the Consumer Trustee.

Stan Hopkins, Vice-President, PricewaterhouseCoopers Inc, Saskatoon:

The Treatment of Income Tax Debt in Proposals: A New Standard.

Guylaine Houle, Partner, Litwin Boyadjian Inc., Montreal:

Ethics in the Practice of Personal Insolvency Law.

3:15 p.m. - 4:25 p.m.

PICK FROM 2 OPTIONS (two sessions run concurrently)##### Session # 7

OPTION A

Theme: **Reorganizations**

Chair: **The Honourable Mr. Justice David Tysoe**, Supreme Court of British Columbia.

Panel: **Mary Buttery**, Partner, Fraser Milner Casgrain, LLP, Vancouver:

Jurisdiction of the Court in CCAA Proceedings, An Examination of Skeena Cellulose Inc. v. Clear Creek Contracting Ltd.

Keith Yamauchi, Assistant Prof., University of Calgary Faculty of Law:

Judicial Discretion in Canada's Unusual Bifurcated Reorganization System

Jean-Daniel Breton, Ernst & Young, Inc., Montréal:

Les Réorganisations: objectifs visés et rencontrés par les changements législatifs depuis 1992.

Michael McNaughton, Partner, Borden, Ladner, Gervais LLP, Toronto: .

Contracts, Credit and the CCAA

Shelley Fitzpatrick, Partner, Davis & Company, Vancouver:

Commentary.

OPTION B

Theme:

International Panel

Chair:

The Honourable Mr. Justice James Farley, Ontario Superior Court of Justice.

Panel:

Michael Mackey, Partner, Deloitte & Touche LLP:

The Absence of Strong Insolvency Laws and Problems of Recovery in Panama, Pakistan and other Emerging Market Countries

Colin Anderson, Senior Lecturer, University of Southern Queensland Faculty of Business:

Recent Developments in the Australian Corporate Rescue Regime: Are There Lessons for Canada.

Peter Gibson, KPMG Inc., Vancouver. (TBC).

International Insolvency Law Commentary

4:30 p.m. to 8 p.m.
EVENING EVENT at the SAGE BISTRO ***
 ***(2 minute walk from UBC Law School)

Marking the Inauguration of the Canadian Insolvency Foundation

4:30 p.m. RECEPTION

Introduction of the Right Honourable Chief Justice of Canada by Dean Bobinski

Greetings

The Right Honourable Chief Justice of Canada Beverly McLachlin

Music by
 Elin Sigurdson (Law II)

5:30 p.m. KEYNOTE

(dinner attendees sit at tables during the keynote speech)

Professor Karen Gross

New York Law School,
 Chair of American Bar Association Task Force on Data Collection in Bankruptcy
 and founder of the Coalition for Consumer Bankruptcy Debtor Education:

*TWENTY-FIVE YEARS UNDER THE U.S. BANKRUPTCY CODE:
 LESSONS LEARNED FOR PRACTITIONERS AND SCHOLARS
 ACROSS CANADA AND THE GLOBE*

Inauguration of the Canadian Insolvency Foundation

Bill Courage,

Chair of the Canadian Association of Insolvency and Restructuring Professionals,
 Senior Vice- President, BDO, Dunwoody LLP.

6:15 - 8:00 p.m. DINNER

Classical Guitarist:
 Charles Miller, (Law I)

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