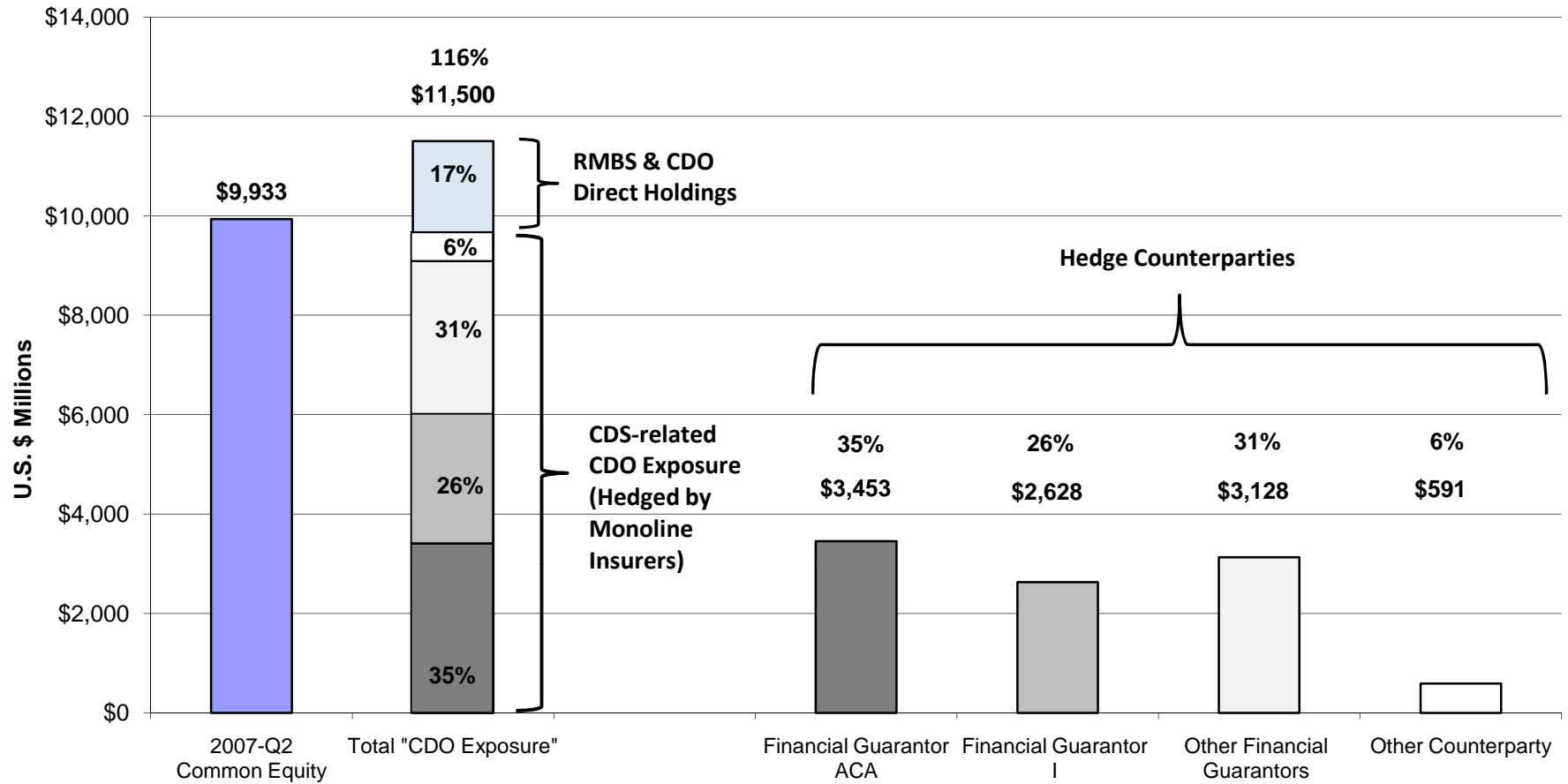


CIBC Total "CDO Exposure" - Direct and Indirect to USSRMM



All figures in U.S. dollars. April 30, 2007 U.S./Cdn. Exchange Rate of \$0.9009 for 2007-Q2 Common Equity