

Discovery Preparation – CIBC Discovery Documents Reviewed

Credit Narrative, Credit Name: ACA Financial Guaranty Corporation, Total Credit Requested : US\$1,900,000,000, Executive Summary, September 27, 2007. (CIBC00021475)

Email to Chair Rick Management Committee from Ken Kilgour, CC Gerry McCaughey, June 25, 2007. (CIBC00793420)

CIBC Questions in preparation for the [ACA] Conference call on July 12, 2007. (CIBC00021470)

Email from Pat Warman for Gerry McCaughey to the CIBC Board July 13, 2007.

CIBC Risk Management Committee July 17, 2007. (CIBC00004569)

US Sub Prime Mortgage Product CIBC exposures July 17, 2007.

Email from CIBC Adam Elltoft to ACA Brian McDonough with questions for July 19, 2007 meeting dated July 18, 2007.

Email from CIBC Ilana Ash to other CIBC Risk Management Employees on \$746.8 M collateral call from Goldman Sachs dated July 27, 2007.

CIBC Draft Background Memo on CIBC's Exposure to U.S. Subprime and Mid-Prime Residential Mortgages dated July 27, 2007.

Tom Woods Board Comments, August 1, 2007. (CIBC00029576)

Board meeting – August 1, 2007 CDO/RMBS Presentation Tom Woods

CIBC Board of Directors August 1, 2007 Minutes

CIBC Annual Meeting of Shareholders, February 28, 2008